

Message Text

UNCLASSIFIED

PAGE 01 JAKART 00580 130934Z
ACTION EA-12

INFO OCT-01 ISO-00 SP-02 USIA-15 AID-05 EB-08 NSC-05
TRSE-00 SS-15 STR-06 OMB-01 CEA-01 CIAE-00
COME-00 FRB-01 INR-07 NSAE-00 XMB-04 OPIC-06
LAB-04 SIL-01 /094 W
-----004916 131013Z /13

R 130915Z JAN 78
FM AMEMBASSY JAKARTA
TO SECSTATE WASHDC 6109
INFO AMCONSUL HONG KONG

UNCLAS JAKARTA 0580

EO 11652: NA
TAGS: EFIN, ID
SUBJ: NEW JAPANESE LOAN FOR \$75 MILLION

REF: (77) JAKARTA 16035

1. BANK OF TOKYO'S JAKARTA BRANCH HAS ANNOUNCED THAT HIS BANK WILL LEAD SUNDICATION OF NEW \$75 MILLION LOAN TO GOI THAT WILL REPLACE \$150 MILLION LOAN EXTENDED BY SAME BANK SYNDICATE IN 1975 AS PART OF PERTAMINA RESCUE OPERATION. TERMS AND CONDITIONS OF NEW LOAN WILL BE ESSENTIALLY SAME AS THOSE OF \$500 MILLION MORGAN GUARANTY-LED REPLACEMENT LOAN DESCRIBED REFTTEL, I.E., SEVEN YEARS WITH THREE YEARS GRACE, AT FLOATING RATE ONE AND THREE-EIGHTS ABOVE LIBOR.

2. FORMAL SIGNING OF LOAN EXPECTED END OF MONTH AT WHICH TIME GOI WILL USE PROCEEDS TO PAY-OFF REMAINING PORTION OF PREVIOUS \$150 MILLION. THIS RESTRUCTURING WILL REPRESENT A NET PREPAYMENT BY GOI OF ABOUT \$32 MILLION ON ORIGINAL LOAN.

MASTERS

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NNN

Message Attributes

Automatic Decaptioning: X
Capture Date: 01 jan 1994
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: LOANS
Control Number: n/a
Copy: SINGLE
Draft Date: 13 jan 1978
Decaption Date: 01 jan 1960
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01 jan 1960
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1978JAKART00580
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Expiration:
Film Number: D780020-0075
Format: TEL
From: JAKARTA
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1978/newtext/t19780168/aaaacfhf.tel
Line Count: 46
Litigation Code IDs:
Litigation Codes:
Litigation History:
Locator: TEXT ON-LINE, ON MICROFILM
Message ID: a632fce3-c288-dd11-92da-001cc4696bcc
Office: ACTION EA
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 1
Previous Channel Indicators: n/a
Previous Classification: n/a
Previous Handling Restrictions: n/a
Reference: 78 JAKARTA 16035
Retention: 0
Review Action: RELEASED, APPROVED
Review Content Flags:
Review Date: 14 feb 2005
Review Event:
Review Exemptions: n/a
Review Media Identifier:
Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
SAS ID: 3781538
Secure: OPEN
Status: NATIVE
Subject: NEW JAPANESE LOAN FOR \$75 MILLION
TAGS: EFIN, ID
To: STATE
Type: TE
vdkgvwkey: odbc://SAS/SAS.dbo.SAS_Docs/a632fce3-c288-dd11-92da-001cc4696bcc
Review Markings:
Sheryl P. Walter
Declassified/Released
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